EFI Pace Value Added Modules

Use these Optional Value Added Modules to Strengthen the Power of Your EFI Pace Print MIS.

LDAP (Lightweight Directory Access Protocol) Module
When this feature is implemented, your Pace users can access the Pace system with the same credentials they use for everything else. Your Pace System Administrator simply defines an LDAP Host, Port and Domain via the Company setup. Once LDAP is configured, the Pace system will allow users to log into Pace with their network username and password. Account access rules, like password length, complexity, and expiration, are all defined by the LDAP server. If you are looking to save your IT staff some legwork, consider this module to minimize Pace user configuration. You may even decide to allow users to self-register using LDAP credentials. With enhanced security and reduced maintenance, this is a great module for medium to large size organizations. The LDAP module requires an optional license from Pace as well as an active LDAP server. It’s a great way to enhance your security and reduce administrative maintenance of Pace users.

Credit Card Module
The feature is very easy to use. Sensitive payment card information is hosted by the Payment Gateway (not stored in Pace), and payment methods (card, eCheck) can be created for any Contact and or Customer in Pace. You can associate as many payment methods and cards per customer or contact as you need, and they can also be edited as necessary on the gateway.

We have built in the ability to authorize the card for a new job value (typically from an estimate) with a second transaction to capture (charge) the amount when the job has been billed. A second method is to take any Pace invoice and authorize/capture a payment amount whenever you wish to use a credit card. Any capture will create a payment in Pace, and those payments are integrated with the Bank Reconciliation module. The Bank Reconciliation would be used to audit the Payment Gateway and Merchant Account activities and charges.

The Credit Card Module requires an optional license from Pace, a relationship with a Payment Gateway (such as Authorize.net), and one or more Merchant Accounts (your bank) to process.

Time Zone Module
The Time Zone Module is an excellent purchase for those companies that have offices or manufacturing locations in multiple time zones.

When the Time Zone Module is licensed, all data is stored in the database based on a system configured time zone. Then, leveraging the Pace user’s configured time zone, Pace displays the proper date/time to the user based on their defined time zone. This allows Pace users across multiple time zones to always see the correct date/time for their specific time zone.

By leveraging the system configured time zone, interaction with external systems is fully supported. In addition, customers who leverage the User Defined module have the ability to define relations between date fields and time fields ensuring that both the Date and Time are accurate.

Multi-Company Module
With Multi-Company, your system administrator can set up multiple company records in EFI Pace to accommodate multiple site locations (including international locations) for your company on one Pace appliance or hosted environment.

When logging into the Pace system, the user simply chooses the desired company. Once logged in to that company, the user can work with the data that pertains to the selected company. Each company maintains its own set of Customers, Vendors, Inventory, Equipment and GL accounts.

Multi-Currency
With the Multi-Currency add-on module, EFI Pace supports currencies listed in ISO-4217, such as USD, EUR, GBP and AUD. EFI Pace also supports currency symbols available in Unicode, including dollars ($), euros (€) and British pounds (£). Simple administrative configurations allow your Administrator to specify your base currency, currency symbol and various formatting options, such as whether the currency symbol appears before or after the amount, decimal and grouping separators (such as “,” or “.”), and how to display negative currency amounts.

Simple end-user configurations allow your organization to support currency conversions between each Customer/Vendor’s currency and your system’s base currency.
For more information about EFI Pace, please visit www.efi.com/pace or call 1-800-875-7117.

EFI

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